

TENTH ANNUAL PENSIONS AND CAPITAL STEWARDSHIP CONFERENCE
MARCH 28 - MARCH 30, 2012

Pensions and Capital Stewardship Project, Labor and Worklife Program
Harvard Law School, Cambridge, Massachusetts

Wednesday, March 28, 2012

Harvard Faculty Club
20 Quincy Street, Cambridge

5:30 pm – 7:00 pm Welcome Reception & Opening Remarks

Elaine Bernard, Executive Director, Labor and Worklife Program, Harvard Law School

Richard Freeman, Professor of Economics, Harvard University; Faculty Director, Labor and Worklife Program, Harvard Law School

Larry W. Beferman, Director, Pensions and Capital Stewardship Project, Labor and Worklife Program, Harvard Law School

7:00 pm – 9:30 pm Dinner and Session #1: “What Can the Role of Pension Funds Be in Economic Growth and Job Creation?”

Speaker: David Levi, President and CEO, Matrix Asset Management

Thursday, March 29, 2012

2036 Millstein East C
Wasserstein Building, Harvard Law School

8:00 am – 8:30 am Continental Breakfast

8:30 am – 10:00 am Session #2: *Financial Market Post-Meltdown: Are We At the Beginning or the End of the Change That is Needed?*

Chair: Richard Freeman, Professor of Economics, Harvard University; Faculty Director, Labor and Worklife Program, Harvard Law School

Presenters: Marcus Stanley, Policy Director, Americans for Financial Reform;

Tamara Lothian, Lecturer in Law, Columbia Law School and Principal, International Strategies Group (a Boston-based consultancy)

10:15 am – 10:30 am Break

Friday, March 30, 2012

2036 Millstein East C
Wasserstein Building, Harvard Law School

8:00 am – 8:45 am Continental Breakfast

8:45 am – 10:15 am Session #7: *“Is It Time for a New Understanding of What Fiduciary Duty Requires?”*

Chair: David H. Webber, Associate Professor of Law,
Boston University Law School

Presenters: James Hawley, Professor and Director, Elfenworks Center
for the Study of Fiduciary Capitalism, Saint Mary's
College of California

Keith L. Johnson, Program Director for the International
Corporate Governance Initiative, University of
Wisconsin Law School

Edward J. Waitzer, Professor, Osgoode Hall Law School,
Larry Beeferman, Director, Pensions and Capital
Stewardship Project, Labor and Worklife Program,
Harvard Law School

10:15 am – 10:30 am Break

10:30 am – 12:15 pm Session #8: *“Putting Sustainable Investment in Practice: Making Sense of the “S” in “ESG” and Applying It”*

Chair: Jon Lukomnik, Executive Director, Investor Responsibility
Research Center Institute

Presenters: John Aaron Bernstein, Senior Research Fellow, Labor and
Worklife Program, Harvard Law School

Pat Doherty, Director – Corporate Governance, Office of the
State Controller (New York)

Daniel Bourcier, Agent de développement, Relations avec les
Travailleurs dans les entreprises, Fonds de solidarité FTQ
(Quebec)

Bob Mann, Chief Operating Officer, Sustainalytics

12:15 pm – 12:30 pm Break

12:30 pm – 2:00 pm Lunch and Session #9: *Doing Well by Doing Good? The Public Sector Plan Role in Enabling Private Sector Worker Participation Retirement Plans*

Chair: Larry W. Beeferman, Director, Pensions and Capital
Stewardship Project, Labor and Worklife Program

Presenters: Hank Kim, Executive Director, National Conference on
Public Employee Retirement Systems

Ellen Bruce, Associate Professor, Gerontology, University
of Massachusetts (Boston)

2:00 pm Adjourn