

SYMPOSIUM ON BUILDING THE FINANCIAL SYSTEM OF THE 21<sup>ST</sup> CENTURY  
AN AGENDA FOR EUROPE & THE UNITED STATES  
ARMONK, NEW YORK • MARCH 10-12, 2006

**FRIDAY, MARCH 10**

18:00-19:00 Cocktail Reception – Main Lobby

19:00 Dinner – Main Dining Room

**GREETINGS**

J Weinstein, Program on International Financial Systems (PIFS), Harvard Law School

Karel Lannoo, Chief Executive Officer, Centre for European Policy Studies

**KEYNOTE ADDRESS**

David Wright, Director for Financial Services Policy and Financial Markets, European Commission

Roel Campos, Commissioner, U.S. Securities and Exchange Commission

21:30-24:00 After-Dinner Cocktails – Main Lobby

**SATURDAY, MARCH 11**

7:30-8:15 Breakfast – Main Dining Room  
Breakfast Meeting of Panelists and Reporters (Please sit at the reserved tables.)

8:15-8:25 **WELCOME & OPENING REMARKS** – Conference Room H  
J Weinstein, Program on International Financial Systems (PIFS), Harvard Law School  
Karel Lannoo, Chief Executive Officer, Centre for European Policy Studies

8:25-8:45 **PANEL SESSION** – Conference Room H  
**Topic 1: Regulatory Convergence in Transatlantic Capital Markets**  
Europe Panelist: Dan Lambeth, Regulatory Strategy, London Stock Exchange  
U.S. Panelist: Emily Altman, Managing Director/Head of International Government Relations, JPMorgan Chase & Co.

8:45-10:10 **SMALL GROUP SESSIONS**

<i>Group / Room</i>	<i>Facilitators</i>	<i>Reporter</i>
1 Room A	R. Boden, M. Andrews	Brandon Becker
2 Room F	N. Collier, M. Sobel	Karel Lannoo
3 Room H	A. de Bresson, R. Pickel	Eric Morgan de Rivery
4 Room J	D. Heller, M. Green	Andy Kuritzkes
5 Room B	P. Tils, C. Ilako	Stavros Gkantinis

10:10-10:20 Refreshment Break

10:20-10:40 **PANEL SESSION** – Conference Room H  
**Topic 2: Current Issues Affecting the Regulation and Operation of the Asset Management Industry in the EU and the U.S.**

Europe Panelist: Hubert Reynier, Managing Director, Regulation Policy and International Affairs Division, Autorité des Marchés Financiers

U.S. Panelist: Stefan Gavell, Executive Vice President and Head of Industry & Regulatory Affairs, State Street Corporation

10:40-12:15 **SMALL GROUP SESSIONS**

<i>Group / Room</i>	<i>Facilitators</i>	<i>Reporter</i>
1 Room A	G. Schieren, K. Coppenholle	Brandon Becker
2 Room F	J. Arias, P. Lee	Karel Lannoo
3 Room H	C. Stypulkowski, M. Kopatschek	Eric Morgan de Rivery
4 Room J	S. Jerneck, G. Ferrarini	Andy Kuritzkes
5 Room B	J.P. Marson, M. Slaughter	Stavros Gkantinis

12:15-13:30 Lunch – Main Dining Room

**KEYNOTE ADDRESS**

Jonathan Evans, Member of the European Parliament

13:30-15:00 **PANEL SESSION – PLENARY DISCUSSION ONLY** – Conference Room H  
**Topic 3: Supervision of Cross-Border Activity of Banks and Insurance Companies**

Europe Panelist: Chris Bates, Partner, Clifford Chance LLP

Europe Panelist: Dagmar Linder, Director, Regional Management, Central and Eastern Europe, Deutsche Bank AG

U.S. Panelist: Richard O'Toole, Managing Director, Head of Government Affairs, Goldman Sachs International

U.S. Panelist: Therese Vaughan, Robb B. Kelley Distinguished Professor of Insurance and Actuarial Science, Drake University

15:00-17:45 Free Time, Optional trip to Neuberger Museum of Art

15:00-17:45 Reporters meeting – Conference Room G

18:00-19:00 Cocktail Reception – Main Lobby

19:00-21:30 Dinner – Main Dining Room

**KEYNOTE ADDRESS**

Andrew Crockett, President, JPMorgan Chase International

21:45-24:00 After-Dinner Cocktails – Main Lobby

**SUNDAY, MARCH 12**

7:30-8:15 Breakfast – Main Dining Room  
Breakfast Meeting of Discussion Chairs and Reporters  
(Please sit at the reserved tables.)

8:15-9:15 **PRESENTATION & DISCUSSION** – Conference Room H  
**Topic 1: Regulatory Convergence in Transatlantic Capital Markets**

Europe Chair: Nicolas Collier, Head of Regulatory Policy, International Capital Market Association

U.S. Chair: Jeffrey R. Shafer, Vice Chairman, Global Banking, Head of Economic and Political Strategies, Citigroup

9:20-10:20 **PRESENTATION & DISCUSSION** – Conference Room H  
**Topic 2: Current Issues Affecting the Regulation and Operation of the Asset Management Industry in the EU and the U.S.**

Europe Chair: Pierre Bollon, Chief Executive, French Asset Management Association

U.S. Chair: François Veverka, Executive Managing Director, Institutional Affairs Europe, Standard & Poor's

10:20-10:30 Refreshment Break

10:30-11:30 **PRESENTATION & DISCUSSION** – Conference Room H  
**Topic 3: Supervision of Cross-Border Activity of Banks and Insurance Companies**

Europe Chair: Simon Gleeson, Partner, Allen & Overy LLP

U.S. Chair: Richard G. Liskov, Partner, White & Case LLP

11:30-13:30 Closing Lunch